

B210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT**  
**Southern District Of New York**

In re Lehman Brothers Holdings Inc., et. al., Case No. 08-13555(JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Barclays Bank PLC

Neovara European Mezzanine Fund 2003-B, L.P.  
(fka Lehman Brothers European Mezzanine Fund  
2003-B, L.P.)

Name and Address where notices to transferee  
should be sent:

Aileen Montana  
Barclays Bank PLC  
1301 Sixth Avenue, 8th Floor  
New York, NY 10019  
Email: [aileen.montana@barclays.com](mailto:aileen.montana@barclays.com)

Court Claim # (if known): 23431  
Amount of Claim as Filed: \$1,328,955.20  
Amount of Claim Transferred: \$1,328,955.20  
Date Claim Filed: 09/21/2009  
Debtor: 08-13888 Lehman Brothers Special  
Financing Inc.

With a copy to:

Daniel Miranda  
Barclays Bank PLC  
745 Seventh Avenue, 2nd Floor  
New York, NY 10019  
Email: [daniel.miranda@barclays.com](mailto:daniel.miranda@barclays.com)

Wire Instructions:

U. S. Dollars

Bank Name: Barclays Bank PLC

Address (City, State): 1301 Ave of the Americas, 8th Fl, New York, N.Y. 10019

ABA#: 026 002 574

Account Name: Clad Control Account

Account Number: 050-019104

Reference: Lehman Claim Payment

Name and Address where transferee payments should be sent (if different from above): N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: *Aileen Montana* Date: 12/18/12

Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**Authorized Signatory**

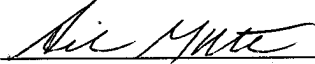
Aileen Montana  
Vice President

**EVIDENCE OF TRANSFER OF CLAIM**

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **NEOVARA EUROPEAN MEZZANINE FUND 2003-B, L.P. (fka LEHMAN BROTHERS EUROPEAN MEZZANINE FUND 2003-B, L.P.)** ("**Seller**") does hereby unconditionally and irrevocably sell, transfer and assign unto **Barclays Bank PLC** ("**Buyer**") all rights, title and interest in and to the claims of Seller **referenced as proof of claim number 23431** in the principal amount of \$1,328,955.20 plus all interest, fees and other amounts related thereto (the "**Claim**") against Lehman Brothers Special Funding Inc. (the "**Debtor**") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York ( the "**Bankruptcy Court**") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Special Financing Inc., Case No. 08-13883.

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "**Transferred Claim**") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 4<sup>th</sup> day of December, 2012.

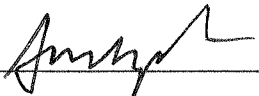
<b>SELLER:</b>  <b>Neovara European Mezzanine 2004 Limited</b> <b>Acting in its capacity as General Partner of:</b> <b>Neovara European Mezzanine 2004 Retail LP</b> <b>Acting in its capacity as General Partner on</b> <b>behalf of:</b> <b>Neovara European Mezzanine Fund 2003 - B,</b> <b>L.P.</b>  _____  Name:  Title:	<b>BUYER:</b>  <b>BARCLAYS BANK PLC</b>   _____ Name: <div style="border: 1px solid black; padding: 2px; display: inline-block;">Authorized Signatory</div> Title: <div style="border: 1px solid black; padding: 2px; display: inline-block;">Aileen Montana Vice President</div>
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**EVIDENCE OF TRANSFER OF CLAIM**

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **NEOVARA EUROPEAN MEZZANINE FUND 2003-B, L.P. (fka LEHMAN BROTHERS EUROPEAN MEZZANINE FUND 2003-B, L.P.)** ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto **Barclays Bank PLC** ("Buyer") all rights, title and interest in and to the claims of Seller **referenced as proof of claim number 23431** in the principal amount of \$1,328,955.20 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Special Funding Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York ( the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Special Financing Inc., Case No. 08-13888.

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 28th day of November, 2012.

<b>SELLER:</b>  <b>Neovara European Mezzanine 2004 Limited Acting in its capacity as General Partner of: Neovara European Mezzanine 2004 Retail LP Acting in its capacity as General Partner on behalf of: Neovara European Mezzanine Fund 2003 - B, L.P.</b>   _____ Name: <b>ADAM HOPKIN</b> Title: <b>DIRECTOR.</b>	<b>BUYER:</b>  <b>BARCLAYS BANK PLC</b>  _____ Name: Title:
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